



ANNUAL REVIEW 2022



ABOUT THE IA FOUNDATION

The Insurance Advisernet Foundation was established in 2015 as a way to consolidate the considerable goodwill that already existed amongst our Authorised Representatives across Australia. We feel very fortunate to be part of a dynamic and successful business. The Foundation will remain part of our ongoing commitment to our people, our clients and the wider community.



Why does the IA Foundation *exist*?

The IA Foundation exists to support local Australian organisations that work to help change the lives of individuals, families and communities for the better.

What does the IA Foundation *do*?

The IA Foundation reaches out to our adviser practices, insurers and business partners who have the passion, commitment and social conscience to help those more disadvantaged than themselves. Individually and collectively, advisers identify not-for-profits that are deserving of donations and in many cases, give their time and skills.

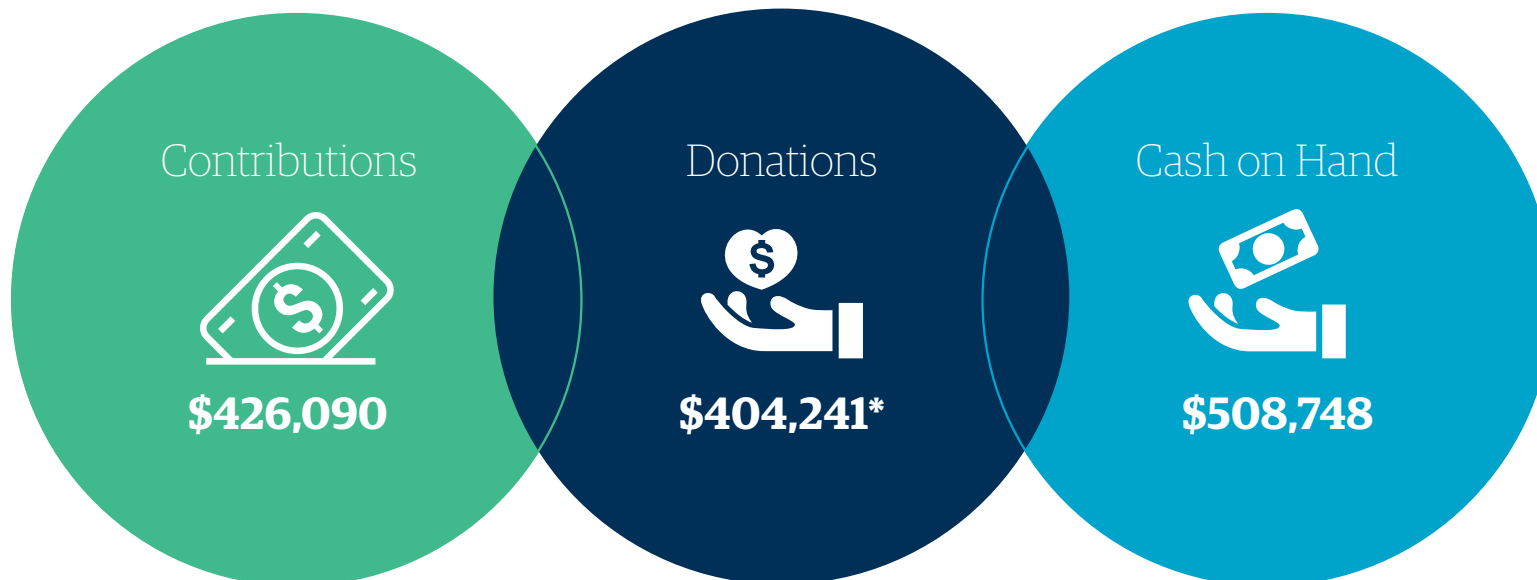
How does the IA Foundation *donate*?

Donations are given directly to community not-for-profits and/or charities and each year the IA Foundation strives to make a difference!

OUR IMPACT IN 2021/22

*Helping to **change** the **lives** of individuals,
families and communities for the **better**.*

Insurance Advisernet and its Foundation has contributed over \$2.5 million over the last 6 years to over 30 different charities. We aim to donate over \$400,000 each year through a variety of fundraising initiatives. By working closely with our staff, advisers and our insurance underwriting partners we aim to leave a social legacy for generations to come.



*some donations are paid directly from IA

Message from the Chairman



2021/2022 saw Covid, Fires, Floods and a lot of people doing it tough.....

It seems the world has been thrown upside down and we need to prepare and cope with constant change.

Again we excelled with 2021/2022 donations exceeding \$400,000 to over 30 charities.

I can assure you, the monies were extremely gratefully received, as the number of people needing assistance is growing.

It was fantastic to have the IA Foundation there to help "make a difference".

A heart felt thank you to all our AR practices, IA staff, insurer partners and business partners who continue to donate to the IA Foundation.

Hell Yeah!!!

Ian Carr
Chairman

REACHING
out IN THE
community

DONATIONS GRANTED
IN 2021 AND 2022



SAHMRI

The SAHMRI (South Australian Health and Medical Research Institute) is an independent flagship organisation dedicated to improving health outcomes, both in Australia and around the world. One of their research areas is Heart Health and IA is proud to provide a range of insurances to SAHMRI for the multiple clinical trials being conducted by this department. In fact, it was the provision of these insurances that led to IA donating a further \$25,000 to SAHMRI to actively support one of their Peripheral Arterial Disease Projects.

This funding follows on from last year's donation which supported their Heart Health Program.

Approximately 1 in 5 patients with peripheral arterial disease will suffer a major adverse cardiovascular event over a 12-month period. Atherosclerotic risk factors in patients with PAD are disappointingly under recognised and under-treated in the community. This disease burden is expected to increase significantly over the next 20 years due to our aging population and our changing risk factor profiles.

This project examines the effects of medical and lifestyle therapy on symptoms, functional capacity, quality of life and cardiovascular health compared with standard treatment.

With the generous support of IAF, SAHMRI have been able to investigate many aspects of peripheral artery disease. From this research, they have identified significant gender differences in mortality. Understanding the factors contributing to this discrepancy is essential. We believe this is key to improving care for all patients with this condition.

\$25,000
Donation



The IA donation of \$25,000 will help to pay for vital research into PAD.



\$5,000
Donation

IDAREDREAM

Despite the best efforts of their grandparents, research shows that the ongoing feelings of personal abandonment and rejection these children feel usually results in their extreme lack of self-worth, challenging and risk-taking behaviour, depression and declining mental health issues.

iDareDream aims to help these children rebuild self-worth by providing opportunities and experiences where they can discover something within themselves - some innate talent or an interest that matters to them; a dream they can hold and use to create a fulfilling and exciting future.

Our Authorised Representative, Derek Ford of Fordsure, was delighted to present a \$5,000 cheque to Virginia Huupponen of iDareDream.

Our donation meant that we were able to sponsor 87 activities, up from 24 the previous year, enabling children being raised by their Grandparents to join their peers in after-school sports, music lessons, art classes, and more.

And while these figures are truly exciting, this feedback we recently received from a single grandmother raising 2 teenage boys, both with trauma-related issues, is the real end goal -

"Just wanted to let you know how well Jesse is doing with martial arts. He's been behaving so much better and is improving immensely with his communication, attitude and ability to interact positively with his family and friends."



idaredream.org.au



\$50,000
Donation



tourdecure.com.au

TOUR DE CURE

Tour de Cure is a non-profit organisation that organises tours and events across Australia to fund pioneering Australian cancer projects. The Insurance Advisernet Foundation were so pleased to support Tour de Cure Australia for the 4th year running, making a \$50,000 donation to help fund the work of Australian scientists who have dedicated their lives to uncovering a cure for cancer. Accompanying the donation were IA representatives Gareth Jones, Principal of Partenaire Solutions, Adam Hines, Principal of Aether Insurance, Philip Young of CoverMax Australia & Simon Elliot, General Manager of IA in Central Region. The whole team took part in the 2022 Signature Tour, riding 1,445km over 10 days. They started in Geelong and finished up in Canberra on 20th of March! A tremendous effort by all, well done to the entire TDC team, it's certainly a cause we feel very proud to be a part of!

This was facilitated by Gareth Jones, Principal of Partenaire Solutions, and an Authorised Representative of IA. Like most Australians, Gareth has been personally affected by cancer so he's passionate about supporting Tour de Cure. He's participated in numerous riding tours and has personally fundraised a significant amount of money for cancer research, support and prevention projects.

IA fully supports and encourages the efforts of staff members like Gareth Jones, who selflessly give of their own free time to support organisations like Tour de Cure. In honour of Tour de Cure's mission to find a cure for cancer,



IA is very proud to partner with this well-deserving charity.

BILL CREWS FOUNDATION

The Rev. Bill Crews Foundation provides assistance to address the cause and effect of homelessness and poverty, as well as unemployment. Indeed, we succeed in achieving this through a combination of caring services like food provision, social welfare and education support.

The founder, Rev. Bill Crews, has been supporting the homeless and vulnerable for more than 30 years. Over that time the vision of the Foundation has grown.

Their famous Loaves & Fishes Free Restaurant and food vans have served over 9 million meals to the hungry. In addition, we also have an onsite community centre, with a healthcare clinic and welfare support.

The caring services provided by the team at The Rev. Bill Crews Foundation have benefitted countless people. In fact the Foundation is now acknowledged as a leading frontline charity.

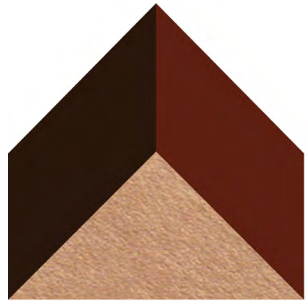
Rev. Crews and his team are passionate about making an immediate and tangible difference to the lives of those in need.

Insurance Advisernet were pleased to donate \$12,500 to the The Rev Bill Crews Foundation. so his team could give free meals and support to thousands of homeless, poor and disadvantaged Australians every week and is trusted by the community to improve the lives of the homeless and needy. Their unique combination of free meals and suite of health & outreach services provides an innovative and proven pathway out of poverty.

See the impact that was made in 2021 [here](#).



\$12,500
Donation



**Australian
Men's Shed
Association**

SHOULDER TO SHOULDER

MEN'S SHED ASSOCIATION

Recently, the Insurance Advisernet Foundation and Everest Risk Group, once again, made a donation of \$50,000 to the Australian Men's Shed Association (AMSA), a non-profit organisation operating out of Newcastle. Having spoken passionately about the work being performed by AMSA, the Foundation was elated to once again be able to assist in the continued running of the AMSA program.

AMSA was established in 2007 by the Australian independent community-based Men's Sheds as a body to represent, support and promote the continued Men's Shed movement. It was founded on the principle of sharing information between Sheds and those communities wishing to establish and operate a Men's Shed.

AMSA provides practical support to Men's Sheds, delivering a wide range of services with the aim of improving the health and wellbeing of members to reduce the number of men who are at risk from preventable health issues which may emanate from isolation. The Australian Men's Shed Association prioritises the well-being of all men by providing a safe, friendly, and welcoming place for men to work on meaningful projects and to contribute to the wider community.

\$50,000
Donation



"The Australian Mens Shed Association, and myself particularly, have developed a great relationship with Everest Risk Group Pty Ltd and Insurance Advisernet Foundation over a period of approximately 7 years. In this time they have worked closely with us to offer a robust and affordable insurance product for our members. The IA Foundation has supported us during this time with financial assistance through donations and plenty of great advice. Ian and Shaun have been very committed to helping us to achieve our goals in supporting mens Sheds nationally." - Mel White, Memberships & Insurance Manager



BRISBANE YOUTH SERVICE

Brisbane Youth Service supports homeless and disadvantaged young people (aged 12-25 years) and their children, to secure and maintain housing. We provide emergency support and a range of services to assist young people to address physical & mental health issues, establish successful relationships & support networks and access pathways to education & long term employment

The much needed funds will be used to support homeless and at-risk young people who are in crisis to create new and better futures. On hand to present the cheque on behalf of the IA Foundation was Authorised Representative, Tyrone Shandiman. Accepting the cheque is Brisbane Youth Service CEO, Annemaree Callander and Laura Watson, Fundraising Coordinator.

\$12,500

**BRISBANE
YOUTH
SERVICE**

NEW FUTURES FOR YOUNG PEOPLE

brisyouth.org

“

With a vision to provide 'New Futures for Young People', BYS has been operating in Fortitude Valley since 1977.



\$5,000
Donation



lovemeloveyou.org.au

LOVE ME LOVE YOU

Love Me Love You is a not for profit organisation providing interactive and engaging programs that challenge the views and stigmas surrounding mental health.

A former first round draft pick and AFL footballer, Lance Picioane established Love Me Love You in 2013 to empower our community to take control of their mental wellbeing and to live happier, more fulfilling lives. As a teenager and throughout his AFL career, Lance was diagnosed with depression and anxiety. Like many young adults, Lance chose not to ask for help, but instead turned to partying and substance abuse.

By being truthful with himself, his family and his friends, Lance turned a corner and sought help. Although he still has his down days, Lance now lives a life full of love and happiness. Love Me Love You programs are based on Lance's experiences and are aimed at educating and empowering our community about the importance of mental health their wellbeing journey.

IA and Authorised Representative, Leigh Moulden, are very proud ongoing supporters of this fantastic charity.

IA is very proud to support this caring and hardworking organisation and hope that our donation goes some way to help people achieve positive mental health.

Proudly supporting



\$20,000
Donation

starlight.org.au

STARLIGHT FOUNDATION

The Starlight Foundation is a non-profit organisation who not only supports sick children in hospital by providing necessary healthcare resources, but also creates programs and experiences to bring joy into the children's lives. Some of these programs include Captain Starlight and Wishgranting, but to achieve these impressive results, the Starlight Foundation needs funds.

So, it is with great pleasure that the IA Foundation donated \$10,000 to the Starlight Foundation in the last financial year.

The IA Foundation has an extensive history of supporting charities and non-profit organisations across Australia. We believe that if we have the capacity to support these worthy causes, it is our fundamental duty to do so. This is why we are so happy that the Starlight Foundation has become an institutional success story for so many of our sick children. We will continue to support their foundation's fundraising events in the future as we watch them powering from one successful endeavour to another. When it comes to the health, safety and happiness of our children, no price is too high.



SACRED HEART MISSION

Since 1982, Sacred Heart Mission has been helping the homeless, disadvantaged and socially excluded to experience a better life. Initially, their focus was on providing food and a place to sleep, but quickly extended into securing stable housing and building capacity for them to enjoy a safe, independent and active community life. Over the years, regardless of age or background, the Sacred Heart Mission has helped thousands of disadvantaged people rebuild their lives across Australia.

So, it is with great pleasure that we donated \$12,500 to the Sacred Heart Mission. On hand to present the cheque to Denise Palfi, (Corporate Relationships Coordinator) was Authorised Representative and IA Foundation Board Member, John Burke. This donation will provide further resources to the Mission and enable them to continue their good work in aiding underprivileged individuals.

\$12,500
Donation



sacredheartmission.org

The Sacred Heart Mission have become one of the recognised leaders in social research and a passionate advocate for an inclusive, fair and compassionate community where people can overcome disadvantage and realise their full potential.

DONATIONS

Below you will find just some of the donations we have made in the past financial year.

\$20,000+



Men's Shed Association

Prioritises the wellbeing of all men by providing a safe, friendly and welcoming place for men to work on meaningful projects and to contribute to the wider community.

Tour De Cure

Tour de Cure raises vital funds to support the researchers, surgeons and clinicians who dedicate their lives to finding a cure for cancer.



SAHMRI

(South Australian Health & Medical Research Institute)

An independent flagship organisation dedicated to improving health outcomes, both in Australia and around the world.

Act For Kids

Act for Kids is an Australian charity providing free therapy and support services to children and families who have experienced, or are at risk of child abuse and neglect.



Starlight

Starlight's vision is that everyone experiences a happy childhood, because happiness matters.

Pregnancy & Family Support Association

Raise public awareness about some of the most pressing issues facing today's society, including poverty, homelessness, domestic violence, families living with chronic physical illness or mental health difficulties.

Geoff Ogilvy Foundation

This foundation exists to ensure a wide range of young players, boys and girls, can enjoy this wonderful game while they are growing up.

DONATIONS

\$10,000+



Top Blokes

Promotes the wellbeing of young men in Australia, aged from 11 to 24 years of age with a vision of ensuring that young men are happy, healthy and safe within their communities.



Bill Crews Foundation

Rev. Bill Crews and his team give free meals and support to thousands of homeless, poor and disadvantaged Australians every week and is trusted by the community to improve the lives of the homeless and needy. Their unique combination of free meals and suite of health & outreach services provides an innovative and proven pathway out of poverty.



Shake It Up

Shake It Up Australia Foundation promotes and funds Parkinson's disease research in Australia aimed at better treatments and ultimately a cure.

Pancare Foundation

Pancare Foundation are a leading charity committed to inspiring hope, raising awareness, supporting families and funding research for upper gastrointestinal (GI) cancers.

Brisbane Youth Service

Supporting homeless and disadvantaged young people (aged 12-25 years) and their children, to secure and maintain housing. They provide emergency support and a range of services to assist young people to address physical & mental health issue.

Sacred Heart Mission

Sacred Hearts mission is to build people's capacity to participate more fully in community life, by addressing the underlying causes of deep, persistent disadvantage and social exclusion.

Leukodystrophy Australia

The organisation exists to provide information, support and advocacy to individuals and families affected by leukodystrophy, to raise awareness of this group of conditions, and to encourage leukodystrophy-related research.

Austism Spectrum AU

At Autism Spectrum, they are passionate about people, about being positive and about what's possible. They are committed to providing the best opportunities for people at home, in the classroom and at work.

Kids Xpress

KidsXpress is a specialist trauma focused organisation dedicated to improving life chances for our country's most vulnerable children and youth.

John Berne School

The John Berne School's priority is to prepare students for a return to mainstream education, for entering trade training or other employment options, and the staff pride themselves in achieving this.

DONATIONS

\$5,000 AND UNDER



Love Me Love You

Love Me Love You is a non-profit organisation that strives to empower and build resilience in young adults so that they may overcome the stigma surrounding mental health and other life hardships.

Riding for the Disabled

Organises recreational horse riding for people with disabilities, providing close supervision, personal helpers, specially designed facilities and equipment.



OzHelp Foundation

Through a range of practical and proactive health and wellbeing programs and services, OzHelp empowers and supports employees to grow life skills and resilience, to engage in self-care, and to look out for each other, before there is a crisis.

Lentil as Anything

Are a movement for social fairness and inclusion. For 20 years they've created an ecosystem based on valuing people over profit, where social classes, abilities, cultures and beliefs are all given an equal opportunity to gain skills and help their fellow humans.

iDareDream

iDareDream offers grandchildren being raised by their grandparents, opportunities to participate in the same activities and programs most other children enjoy.

Youth Futures

For over thirty years they have been empowering young West Australians to take control of their future by offering them the holistic support and opportunities they need to thrive.

RUOK

R U OK? inspire and empower everyone to meaningfully connect with the people around them and start a conversation with those in their world who may be struggling with life.

Hornsby SES

NSW State Emergency Service (SES) is an emergency and rescue service dedicated to assisting the community.

Carrie's Beanies for Brain Cancer

The Mark Hughes Foundation's mission is to raise much needed funds for research, to create awareness and support brain cancer patients and their families.

Catholic Care

Their services help people across Sydney to live to their potential by providing holistic support.

Pink Silks

has a strong focus on assisting local women's health organisations with much needed equipment and service

Invisible Illnesses

Invisible Illnesses Inc is a Not for Profit in-person support and social group for those who suffer from an invisible illness, such as Fibromyalgia, Chronic Pain, Depression, Diabetes, ADHD, Chronic Fatigue and Mental Health in WA

Chamberlain Foundation

The Chamberlain Foundation is a suicide prevention and mental health charity providing support to organisation whose services help Australians prevent and recover from these experiences.

WITH THANKS TO
*Our
Supporters*

WE COULDN'T DO IT
WITHOUT YOU!

PRINCIPAL CORPORATE SUPPORTER



MAJOR CORPORATE SUPPORTERS



MAJOR INDUSTRY SUPPORTERS



2021/2022 SUPPORTERS

ADA Plus Pty Ltd	Collegial Insurance Services Pty Ltd	Guzzy Pty Ltd	Lewis Insurance Services Pty Ltd
Allinsure	Commercial Risk Solutions Pty Ltd	Heathdale Insurance Services Pty Ltd	Mark Lee
ALH Insurance Services Pty Ltd	Corvus Insurance Advisers Pty Ltd	I Marine & General Insurance Services Pty Ltd	McDonald Insurance Solutions Pty Ltd
Andrew Borden	D&D Insurance Services Pty Ltd	Insurance Advisernet Australia	McQueen General Insurance Pty Ltd
Antietam Financial Services Pty Ltd	D.R. Loades Enterprises Pty Ltd	Insurance Advisernet Merimbula Pty Ltd	Nathan Richards
Astute Insurance Services Pty Ltd	DBA Insurance Risk & Management Services Pty Ltd	Insurance Business Solutions Pty Ltd	Navis Vitae Pty Ltd
Bay Insurance Solutions Pty Ltd	Doreen Insurance Solutions Pty Ltd	Insurefix Pty Ltd	Noah Insurance Pty Ltd
BCRM Pty Ltd	ERCJ Investments Pty Ltd	Irecon Insurance Services Pty Ltd	Optimum Insurance Pty Ltd
Beaches Insurance Pty Ltd	Everest Risk Group Pty Ltd	James Germantis	Pace Insurance Pty Ltd
Bygrave Insurance Consultants Pty Ltd	Ford & Associates Pty Ltd	James Wilson Insurance Solutions Pty Ltd	Pacific Insurance Solutions Pty Ltd
Carr Corporate Pty Ltd	Fordsure Pty Ltd	JM Insurance Services Pty Ltd	Partenaire Solutions Pty Ltd
Ceejaze Management & Consulting Pty Ltd	Fortress Risk Pty Ltd	Joanne Day	Petro Consulting Services
Clear Insurance Pty Ltd	Gerotola Pty Ltd	KP Insurance Broking	Professional Insurance Solutions Pty Ltd
Coastal Insurance Services Pty Ltd	Graeme E Huxley Pty Ltd	KLP Insurance Services Pty Ltd	R & C Ping Pty Ltd

2021/2022 SUPPORTERS CONT.

R & R Insurance Advisers Pty Ltd	Steve Dymond
RDC Insurance Advisers Pty Ltd	Thompson Insurance Pty Ltd
Risk Advisory Australia Pty Ltd	Vantage Insurance Solutions Pty Ltd
Sajmo Pty Ltd	Ventures Insurance Advisors Pty Ltd
Sarah Farmborough	Vince Insurance Professionals Pty Ltd
Fortress Risk Pty Ltd	KVR Business Services Pty Ltd
Sean McDermott	Warwick Pratt Insurance Services Pty Ltd
Shandit Pty Ltd	Westside Insurance Specialists Pty Ltd
Shaun Standfield	Confio Insurance
Simon Elliot	Talos Insurance & Risk Solutions



**INSURANCE
ADVISERNET**

FOUNDATION

Thank you!